

## **Anthony Catanzarite**

Tony began his career in the financial services industry in 1991 after 13 years as an accountant, predominantly as a manager for 2 Fortune 500 companies. A 1978 graduate of St. Joseph's College in Rensselaer, IN with an Accounting major and an Economics minor, Tony has been married for 28 years to his wife Dolores who he met at St. Joseph's College. Tony and Dolores have 4 children, Chris, 28, Joe, 25, George, 22 and Jimmy, 10. Tony's experience of raising a family, putting three children through college, planning for the college education of his 10 year old son, and taking an active role in the care of his three grandparents offers a unique and valuable perspective to financial and ethical issues facing families of all ages today.

“My goal is to fully comprehend the values of my client and implement a flexible, tax-efficient strategy that not only meets their goals and objectives but also reflects their family values.”

Part of the Catanzarite value system is giving back to the community. Tony has been involved in coaching basketball and baseball for 20 years. He is currently coaching athletic teams that his son, Jim, is involved in. Tony is a member of Holy Family Parish, the Knights of Columbus, and has been active in Mishawaka Marian High School's Knights in Need Program since its inception in 1998. Tony enjoys playing golf and cooking out with family and friends on weekends.

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# Catanzarite

Financial Services, Inc.

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## **Joseph Catanzarite**

Before coming on board with Catanzarite Financial Services, Joe has been actively involved in the financial and banking industries since his graduation in 2004 from Saint Joseph's College in Rensselaer, Indiana. In addition to a Bachelor's Degree in Finance, Joe is a General Securities Representative and Investment Advisor Representative with Capital Analysts. Additionally, Joe has a Health and Life Insurance license and will soon begin working toward certification as a Certified Financial Planner (CFP). His recent studies bring an analytical approach to investing assets in today's market as well as retirement planning for current and future generations.

*"I enjoy dealing with successful clients who's deep family commitment enables me to build a financial plan around their values and strengthen the legacy they leave."*

Family values and giving back to the community in which he was brought up play an important role in Joe's life, as he coaches sports teams for his brother Jim. Joe is a member of Knights of Columbus and volunteers his time with charities such as Knights in Need Program at his high school alma mater Marian High School in Mishawaka, IN.

Joe enjoys playing almost any sport, focusing on golf and basketball. He has also taken an interest in music and playing guitar.

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## **Dolores Catanzarite**

Dolores has been Office Manager for Catanzarite Financial Services, Inc. since 1996. Prior to that she was a receptionist for the County Commissioners of St. Joseph County in South Bend, Indiana.

Dolores is the mother of 4 children—Christina, 28, Joseph, 25, George, 22 and James, 10. In addition to being a member of the choir at Holy Family Church, she volunteers at Holy Family School as secretary for the school board and coordinator and facilitator of the Rainbows Program. In her spare time, Dolores enjoys gardening, scrap booking, and cross-stitching.

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