



**Anthony Catanzarite**

*President*

Tony began his career in the financial services industry in 1991 after 13 years as an accountant, predominantly as a manager for two Fortune 500 companies. A 1978 graduate of Saint Joseph's College (Rensselaer, Ind.), he holds a degree in Accounting and Economics. In 1996, Tony established Catanzarite Financial Services, Inc.

Tony met his wife, Dolores—to whom he has been married for 33 years—at Saint Joseph's College. They have four children: Christina, Joseph, George and James. Tony's experience of raising a family, putting three children through college, planning for the college education of his 15 year old son, and an active role in the care of his grandparents offers a unique and valuable perspective to financial and ethical issues facing families of all ages today.

Part of the Catanzarite value system is giving back to the community. Tony has been involved in coaching basketball and baseball for 20 years. He is a member of Holy Family Parish, Knights of Columbus, and has been active in Marian High School's *Knights in Need* Program since its inception in 1998. Tony enjoys playing golf and cooking out with family and friends on weekends.

*"My goal is to fully understand the values of my client and implement a flexible, tax-efficient strategy that not only meets their goals and objectives but also reflects their family values."*



**Joseph Catanzarite, CFP®**

*Financial Advisor*

Joe joined Catanzarite Financial Services in 2006. In addition to earning his Bachelor's Degree in Finance from Saint Joseph's College (Class of 2003), he is a Certified Financial Planner (CFP®), General Securities Representative and Investment Advisor Representative with Capital Analysts Incorporated, and also holds a Health and Life Insurance license.

Joe brings an analytical approach to asset management as well as retirement and estate planning for current and future generations. Prior to joining the family business, he gained experience working in Chicago for Scudder Investments and Chase Bank.

Joe has been married for three years and has an infant daughter, Cecilia. He is a member of Knights of Columbus and volunteers his time with charities such as the *Knights in Need* Program at his high school alma mater, Marian High School, in Mishawaka, Ind. Joe enjoys playing almost any sport and general fitness. He has also taken an interest in music and playing guitar.



**Dolores Catanzarite**

*Office Manager*

Dolores has been Office Manager for Catanzarite Financial Services since 1996. Prior to that, she was a receptionist for the County Commissioners of St. Joseph County in South Bend, Ind.

Dolores is the mother of four children: Christina, Joseph, George and James. In addition to being a member of the choir at Holy Family Church, she volunteers at Holy Family School as President of the school board. In her spare time, Dolores enjoys gardening, scrap booking and cross-stitching.